

Fuld & Company, a research and analytics firm, supports boutique IB firms across the deal lifecycle, offering expertise in sell-side and buy-side transactions as well as capital raises. With a legacy spanning over three decades and a client base exceeding 100 globally, Fuld empowers clients to make informed, data-driven decisions and streamline deal execution.

OUR OFFERINGS



M&A Research

- Target / buyer list generation
- Pitch book presentations
- Information memorandum (IM) and teasers
- Financial and operational modeling
- Valuation and footballfield analysis
- Due diligence



Capital Raising

- Investor list generation
- Offering memorandum
- Management presentations
- Dilution analysis
- Financial and operational modeling
- Capital structure evaluation



Deal Sourcing

- Thought leadership
- Whitepapers and blogs
- CRM management
- Periodic newsletters
- Updating databases using secondary research
- Evaluating opportunities



Strategic Market Research

- Competitive intelligence
- Go-to-market strategy
- Market size estimates
- Growth potential and opportunities
- Key trends and drivers
- Competitive landscape



Corporate Finance

- Business plan preparation support
- Capital structure analysis
- FP&A support
- Financial and operational modeling
- Model audits and validation



Publications and Presentations

- Presentation development and design
- Template development and design
- Proofreading and editorial support
- Graphic design and infographics
- Reports and publications
- Deal dashboards

WHY CHOOSE FULD



Integrated research offerings through the combination of strong desk and primary research capabilities

Agile, rapid and flexible research support and seamless delivery anywhere in the world
24 hours a day, 5 days a week

Flexible engagement models

Proven expertise in using financial and industry-specific **databases**

Access to **400+ highly experienced and qualified** research professionals

